

# **CropLife International Container Management**

TPSA, Albequerque, N.M.
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CropLife Canada







# Committee Members (members and regions)

#### **Member Companies:**

- Detlef Doehnert BASF
- Franz-Peter Schuller Bayer CropScience
- John Tanghe Monsanto
- Tim Cotter Syngenta
- Leen Verhoeven Crompton
- Laurent Dionet Dow
- Charles Terry DuPont

#### **Regions:**

- Agata Zagorska ECPA
- Les Hillowitz CropLife Africa
- Martin Gibson CropLife Asia
- Dirk Epp CropLife LA
- Keith Jones CLI
- Allan Noe CLA
- Cam Davreux CropLife Canada







## CLI Container Management Goals / Vision:

"To have safe and responsible management of empty, cleaned pesticide containers worldwide"







## Global CM Strategy

- 1. Develop CM programs in key countries
- 2. Provide management guidance & support for pilot & existing programs
- 3. Establish information flow for all countries
- 4. Seek & implement cost reduction opportunities
- 5. Base all decisions, program components & end use applications on solid technical science
- 6. Work with governments & other country/international stakeholders to achieve these goals







## Global Container Management Background & Summary on "What We're All About"

- Major programs underway in 29 countries
- Globally a significant cost to the industry over \$39 million US\$ per year.
- Pilot programs underway in 19 countries
- KPI objective to reduce costs per kilo of plastic recovered.
- Considerable efficiencies in sharing global experience, technical knowledge & costs
- Mitigation of program's health, safety & environmental risk







## Specific Objectives for 2008

- 1. Cost comparison/cost reduction
- 2. Info sharing 3 databases (Financial, Technical, Policy)
- 3. Communication of effective 3x rinsing
- 4. Non-hazardous classification of plastic
- 5. Recycling vs. incineration
- 6. Global communications & branding
- 7. "Roadmap" for entering new countries guidance & assistance for "pilot" programs
- 8. Initiate technical underpinnings health, safety and environment







### 1. Program Costs:

Comparing regional costs & seeking cost reductions:

- Europe
- Latin America
- US/Canada/Australia
- Global





CLI CMPT – KPI's	2005	2006	2007
Total Global Program Costs (US \$ millions)	\$36.4	\$36.6	\$39.3
Number of countries with program Mature Pilot Programs	22 NA	26 NA	29 19
Average Costs per Kg: (primary package) excluding pilots Europe Latin America US/Canada  Global	\$1.74 \$1.14 \$1.21 <b>\$1.32</b>	\$1.65 \$1.04 \$1.21 <b>\$1.24</b>	\$1.58 \$0.83 \$1.18 <b>\$1.11</b>
Tonnes Collected Globally	27,459kg	29,355kg	35,332kg



#### 2. Information Sharing:

- 3 databases on CLI website:
  - Financial & other data: countries, costs, return rates etc.
  - Technical information/studies (eg analytical data)
  - Position papers (eg "Roadmap" for new countries)
- Everyone needs to be familiar with db access & use

#### 3. Effective 3x (or pressure) Rinsing

- Progress consistent message globally
- Will use of CLI communications resources
- Resource for all countries
- Messaging for developed & developing world
- Want to work with TPSA consistent messaging





#### 4. Non-hazardous classification of plastic:

- Good progress in 2008 targeted Portugal, Spain, Romania,
   France, Canada
- Success in three countries:
  - France material formerly going to a special waste incinerator now available for recycling (savings not yet quantified)
  - Romania (earlier classified with nuclear waste) pilot program plastic available for recycling.
  - Canada now de-classified & non-hazardous
- Ongoing work savings to be quantified







#### 5. Recycling vs. Incineration:

- 2008 program will recycle estimate 4,800 tonnes in Europe
- Revenue generation estimated to be \$1.5 million as a cost offset to the program.
- End use applications have developed list of approved applications for recycled plastic
- Audit for confirmation of end use
- Canada 100% recycled. This generates from \$0.5 million in sales of plastic (a cost reduction to the program)
- (Note: significant price declines for recycling plastic over past four months)







#### 6. Global Communications & Branding:

- Opportunity to position CM program as industry responsible & environmentally friendly
- Reduction of industry carbon footprint for example:
  - 1,000 tons of plastic recycled = 3,850 barrels of oil saved
  - 1000 tons of plastic recycled = 310 cars removed from the highways
  - 1,000 tons of plastic recycled = saving of 51.4 billion BTU's of energy (vs. the use of virgin plastic)
  - 1,000 tons of plastic burnt on the farm = 30,000 pounds (15 tons) of air pollution
- Considering "Clean Farms" logo as option for use globally







## Every return makes a difference...

and - It won't cost you a thing!



Pressure rinse or triple rinse your pesticide containers

#### remove

Completely remove the paper booklet from your pesticide containers

#### return

Return clean, empty containers with no paper booklet to your collection site



stewardshipfirst \*

For more information contact your local dealer or visit www.croplife.ca



### 7. Pilot Programs:

- Three regions: Asia, Africa, Eastern Europe
- "Roadmap" completed as guidance re initiation of new programs
- Modest financial start-up assistance from CLI







## New Programs Policy (from "Roadmap")

- New country programs CMPT advised (or consulted beforehand)?
- Criteria assessed?
- Stakeholders identified?
- Business plan, including initial budgets (3 years)?
- Financing secured?
- Collection & end use applications identified?
- Internal CMPT point person?







#### 8. Technical Underpinnings

- Health, safety & environmental issues trump all aspects of the CM program
- Science basis for all program elements:
  - Collection sites
  - Field shredding, bagging
  - Transport
  - Plastic processing/cleaning
  - Recycling to appropriate products
- Ongoing work & communication with country managers







## Summary of 2008 Objectives

CropLife	Achieved		
Objectives	Status		
Cost Comparison/cost reduction			

Info sharing -3 databases

programs

Communication of effective 3x rinsing

Non-hazardous classification of plastic

Recycling vs. incineration

Global communications & branding

"Roadmap" for entering new countries – guidance & assistance for "pilot"

Initiate technical underpinnings – health, safety and environment





## CropLife

## Objectives for 2009

- 1. Continued cost reduction (cost per kg)
- 2. Development & roll-out of communications materials on container rinsing
- 3. Continued coordinated efforts to declassify plastic chips as non-hazardous
- 4. Continuously seek opportunities to safely recycle plastic (vs. incineration)







## Objectives for 2009

- 5. Communications/global branding (for CLI Members to achieve greater stakeholder recognition for this leading stewardship program)
- 6. Road test the "Roadmap" (Bulgaria & Turkey)
- 7. Continue to communicate & implement technical risk management underpinnings for all program elements







## Objectives for 2009

- 8. End uses continue to refine list (eg. Study on leachability of farm drainage tile planned)
- 9. Policy development:
  - Acceptability of seed treatment containers
  - Common contract elements for field shredding & recyclers







## Objectives for 2009 Process

- Each objective allocated to individual Committee member
- Concalls scheduled every two months
- Face-to-face meeting scheduled in October/09
- All 29 country managers receiving meeting minutes
- Face-to-face meeting with all country managers every 24 months (next mtg in September, 2010)







- Formation of a separate non-profit corporation for containers & obstocks
- Multi-stakeholder input (advisory council)
- Programs developing into an environmental services business vs trade association
- Use the "CleanFARMS" branding
- Phase II for-profit corporation & handle other ag plastics
- ISO certification

WHERE INNOVATION TAKES ROOT





## Drums & Totes

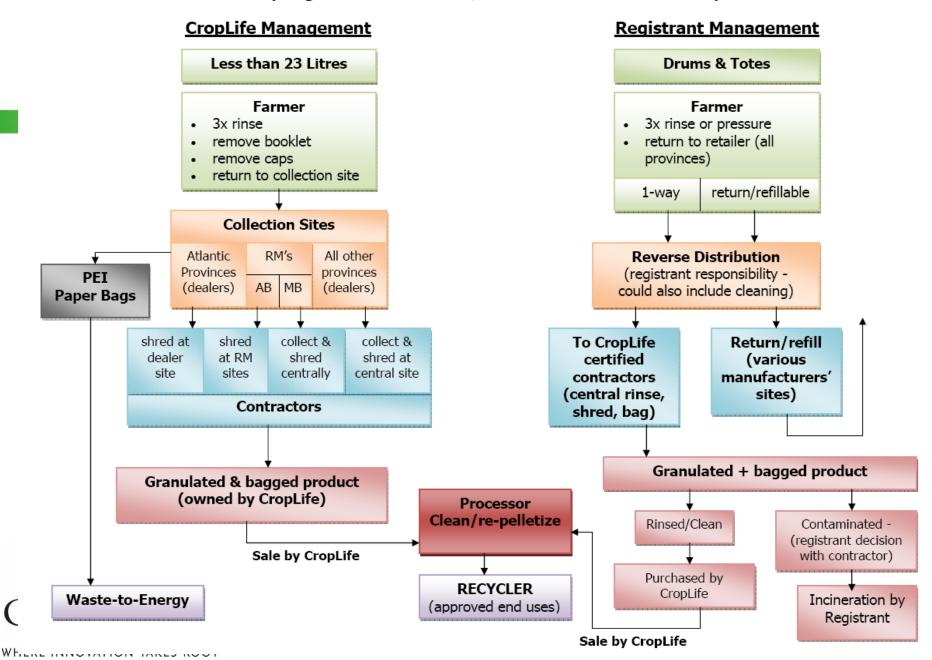
### Assessed in 2008 – three elements:

- Reverse distribution (each registrant responsibility)
- If one-way, "approved" contractor clean & grind
- Plastic delivered to CropLife Canada for one sales organization only (control of end use with CropLife)



#### **Container Management Overview**

(Program based on clean, rinsed containers of all sizes)





## Thank you!

Questions? Comments?



