

### Global Container Management

San Antonio, Texas February 14, 2011

## Cam Davreux - CropLife Canada













## Greetings from Canada!

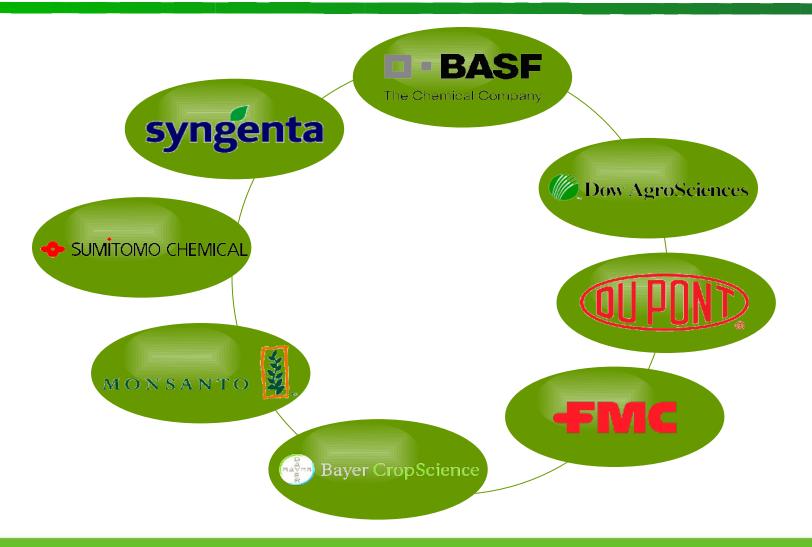


## CropLife International - A Global Federation

Representing the plant science industry in 91 countries



## Members include 8 international companies





## Stewardship definition and principles



#### **Definition:**

The responsible and ethical management of a plant protection or biotechnology product throughout its lifecycle









Storage, Transportation, and Distribution



Integrated Pest Management



Responsible Use



Container Management





**Crop Protection** 



### **CLI Stewardship**

- 5 Global Committees:
  - Container management
  - Collection & destruction of obsolete pesticides
  - Integrated pest management
  - FAO Code of Conduct
  - Farmer training (safe use)



## CLI Container Management Project Team

- Six members from the CropLife members
- Six members from Regions
- 32 countries with CM programs
- 20 pilot programs in developing world (Africa, Asia, E. Europe)
- Annual cost approx. \$40 million
- Concalls, & every two years –
   meet with the Country Managers



## CLI Container Management Vision (2020):

"As part of our industry's commitment to full lifecycle product stewardship, to implement safe and responsible management of empty,



## Global Container Management PT's Over-arching objectives:

- Health, safety & environmental risk management in all program elements
- 2. Share global BMP's & technical studies
- 3. Established criteria for new country pilot programs
- 4. Global communications:
  - · 3x rinsing
  - · branding
- 5. Cost reduction track KPI's & share cost reduction opportunities



## 13 specific goals - 2011

- Monitor KPI's (program efficiencies, cost comparisons, cost reduction.
- 2. Info sharing 3 databases (financial/technical/policy)
- Communication on effective 3x rinsing
- <sup>6</sup> "Roadmap" for entering new countries guidance and assistance for pilot programs
- Pilot programs
- Eco-efficiency analysis/business models
- End use applications for recycled plastic dislodgeability testing (daphnia & algae)



### Specific goals - 2011

- Scientific assessment of farm drain tile
- Health, safety, environment implement best management practices
- End use applications update global list& all science based
- 11. Program branding & communications
- Policy on seed treatment containers
- Policy on drums & totes



## **Key Performance Indicators**

- Number of countries with a program
- Number of people trained in proper rinsing
- Tonnes of recovered containers
- % recovery rate
- Total cost of program
- Cost per kg recovered by country & region
- Number of countries with non-hazardous classification



## Information sharing

- Three databases:
  - Key performance indicators (KPI's)
    - Standard template for data input by country
  - Technical studies
    - Leachability of pesticides from plastic
  - Policy/position papers
    - Start-up "roadmap" for pilot programs



## Triple Rinsing: Communications to the developing world

- Fundamental for program
- Need one common message
- Improved safety
- Reduced program costs
- Launched in African countries







## Global Communications & Branding:

- Opportunity to position CM program responsible & environmentally positive initiative
- Brand as CleanFARMS (or local country brand)
- Communicate reduction of industry carbon footprint
   for example:
  - For every 1,000 tons of plastic recycled...
    - 3,850 barrels of oil saved
    - 310 cars removed from the highways
    - saving of 51.4 billion BTU's of energy (vs. the use of virgin plastic)
  - 1,000 tons of plastic burnt on the farm...
    - 30,000 pounds (15 tons) of air pollution



## **Trademark Licensing**

- Canada is transferring management of the licensing of the CleanFARMS trademark to CLI for global use on the CM program
- Communications value:
  - Farmers higher returns
  - All other stakeholders higher awareness



FOR YOUR FARM, YOUR FAMILY, DUR HEALTH AND OUR ENVIRONMENT



## Every return makes a difference...

and - It won't cost you a thing!

#### rinse

Pressure rinse or triple rinse your pesticide containers

#### remove

Completely remove the paper booklet from your pesticide containers

#### return

Return clean, empty containers with no paper booklet to your collection site



stewardshipfirst \*

For more information contact your local dealer or visit www.croplife.ca

### **CleanFARMS™**









### **Pilot Programs**

- Position Paper on Criteria & Process for entering new countries:
  - Developed & Posted for Members & Country Managers
  - · Eg:
    - Stakeholders identified
    - Business plan
    - Long term financing



### **Pilot Programs**

- Three regions: Asia, Africa, Eastern Europe
  - · Asia 7 (Taiwan, Vietnam, Philippines, China, Thailand, Korea, Japan)
  - Africa 11 (S Africa, Namibia, Ethiopia, Mauritius, Madagascar, Uganda, Kenya, Malia, Cameroon, Nigeria, Ghana, (Zambia 2012)
  - Eastern Europe 2 Romania, Kazakhstan, (5 others being assessed)
- Criteria developed for entering new countries
- Modest financial start-up assistance from CLI





Global CMS Meeting
September 23, 2010 - Istanbul
Dr. Marianna Pierobon
Competence Center Environment, Health & Safety, BASF SE

#### **User Benefit and Alternatives**



#### **User Benefit:**

Collection and recycling / disposal of crop protecting agents packaging, based on 3700 tons sold packaging

#### "2007"

236 coll. points; 1 x Year; Controlled recycling & incineration

#### ,,2008"

273 + 260 coll. points, 1 x Year; Controlled recycling & incineration

#### "2008 co-incineration"

273 + 260 coll. points, 1 x Year; Co-incineration & incineration

#### "2008 2xY"

273 + 260 coll. points, 2 x Year; Controlled recycling & incineration

#### " 4.000 Traders "

Collection selling points, all year; Controlled recycling & incineration

#### " 39.000 Farmers "

Collecting tour; 2 x Year; Controlled recycling & incineration

#### "Farmers 39.000 n.C."

Collecting tour: no cleanliness control, 2 x Year; Incineration

#### " 80.000 Farmers n.C."

Collecting tour: no cleanliness control, 2 x Year; Incineration

## General: Environmental Assessment, Costs: What is Taken Into Account?



#### **ENVIRONMENT**

- Resource Consumption
- Energy Consumption
- Emissions
  - Water
  - Air (Global Warming Potential, Acidification Potential, Ozone Depletion Potential, Photochemical Ozone Creation Potential)
  - Solid Waste
- Toxicity Potential
- Risk (occupational diseases and accidents)
- Land Use

#### COSTS

- Energy costsMaterial costs
- Taxes
- Profit margins
- Recycling costs
- Emissions trading
- Transportation costs

. .

Six environmental categories and all real costs

## Classification of Plastic for Recycling

- 6 scientific ecotox studies on plastic from France & Germany
- Tests run on daphnia & algae:
  - · Shreds after grinding some effect
  - · Shreds after washing little effect
  - Recycled product no effect
  - European classifications becoming more stringent



# Canadian study - containers recycled into farm drainage tile









-used back on the farm-



### Background

- Previous studies show there is some leachability of pesticides from tile drains made from empty pesticide containers
- Leaching is very low and drops off quickly to nondetect after running water through drain
- Previous studies were only on 2-meter lengths of pipe in a lab
- While leaching was detected, only one pesticide exceeded Canadian Water Quality Guidelines -Chlorpyrifos



### Conclusions to date

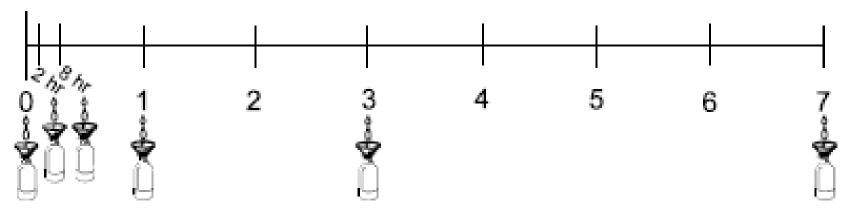
- Leachability ppt'l to:
  - Rate of flow slower rate = higher pick-up
  - Higher number of flushes = lower pick-up
  - Lower temperature = lower pick-up
  - Length of tile... greater length = ???
    (linear or will some sort of equilibrium be reached?)





### Sampling Schedule

#### Schedule Sample Collection Days





## Environment, Health & Safety

- HS&E = "Job 1"
- Stantec study in Canada
- Global recommendations



### **Stantec Study – Canada**

## Operational Review of the CropLife Canada Container Management Program

Summary of Findings and Recommendations







### CONTAINER MANAGEMENT HEALTH SAFETY & ENVIRONMENTAL TESTING



- Communications
- 3x rinse
- caps, booklets removed
- Signed
- Supervised
- National standards
- Audit
- .

- Staff, training
- Medical monitoring?
- Audit

#### Disposal of:

- Wash water
- Sludge
- Audit

- Approved uses only
- Audit



## End use applications Plastic recycled into???

- Only approved end use applications
- Global list developed
- Scientific basis
- General basic criteria: only industrial applications with limited human contact















#### Recycling of Seed Treatment Containers

- Proposal NOT to recycle this plastic
- Incinerate or energy recovery
- Would need to separate seed treatment containers & increase levy to manufacturers

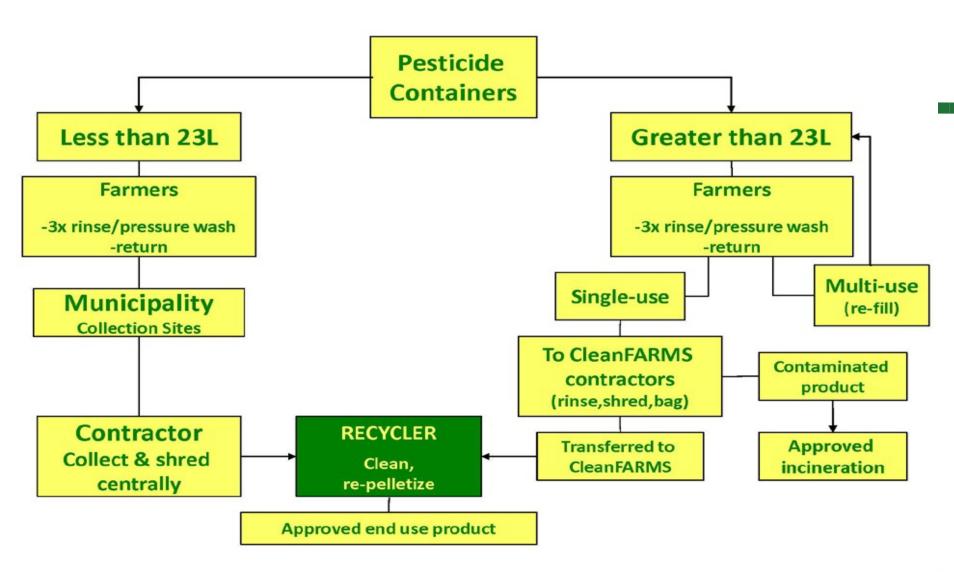


#### Drums, Totes, IBC's

- Develop BMP's
- Committee to address this year
  - Recycle plastic?
  - Energy recovery?
  - · Other?









## The challenge for agriculture... The opportunity for us...

- Global population to reach 9 bn by 2050
- Falling ratio of arable land per head
- Climate change threatens food production in many regions
- 1.8 billion expected to live in water scarcity by 2025
- Diversifying diets in emerging economies
   We need to grow more food to feed the growing
   population, with a smaller environmental footprint –
   & more plastic will be used in agriculture!



## **Business Models**Ramp up this objective?

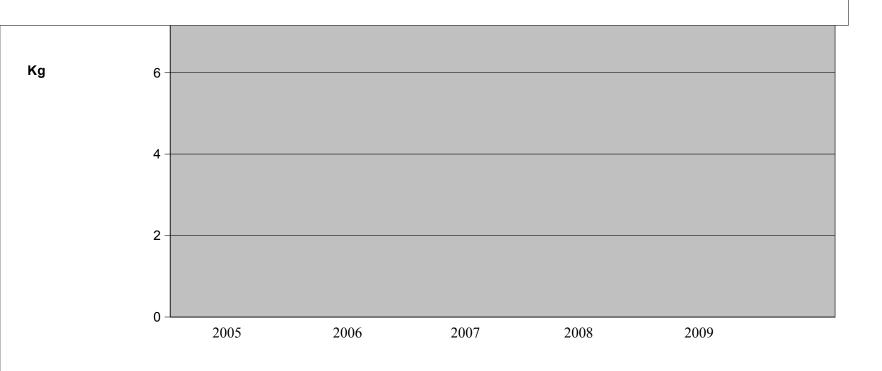
- More business-like & focused approach?
- Opportunity to bring in "free riders"?
- Opportunity to handle other ag plastic?
- More efficient overall reduce unit cost?
- New organizational structure?
- "For-profit" or "not-for-profit"?
- Bottom line opportunity to reduce costs for our industry

### Some global statistics

- From the
- CLI Container Management Program X



#### **GLOBAL CONTAINER MANAGEMENT**



Year

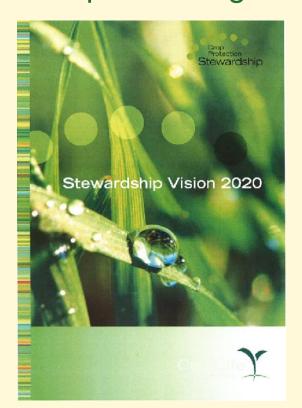


#### Vision 2020 Progress

Stewardship Vision 2020 developed and agreed by

Stewardship Committee

Published inFebruary 2011





#### Vision 2020 Progress

- Document ready to be rolled out across the network
- The Stewardship *Vision 2020* and CropLife's current activities and their impacts will be discussed with external stakeholders at the global Stewardship *Conference* to be held in Berlin, October 18 20, 2011



# Thank You! Questions or Comments?

